



WISE IS AN AUTHORISED STOCKBROKER FOR THIS OFFER

Agostini Limited - Offer and Take Over Bid

THE OFFER	
Issuer	Agostini Limited (AGL)
Shares	62,513,002 common shares in Prestige Holdings Limited (PHL)
Swap Rate	4.8 PHL shares for 1.0 AGL share
Offer	Agostini Limited, a publicly traded company incorporated and existing under the Laws of the Republic of Trinidad and Tobago is offering to acquire all the issued and outstanding 62,512,002 common shares in Prestige Holdings Limited.

Dear Valued Client:

THIS OFFER IS ONLY OPEN TO PRESTIGE HOLDINGS LIMITED (PHL) SHAREHOLDERS

Agostini Limited (AGL), is offering to acquire all the issued and outstanding 62,513,002 common shares in Prestige Holdings Limited (PHL) at a swap rate of 4.8 PHL shares for 1.0 AGL share. Any fractional shares resulting from the exchange will be compensated via cash payment based on the market price of AGL shares on the day the swap is executed by the Trinidad and Tobago Stock Exchange (TTSE).

Please be advised of the relevant dates as per the table below:

Key Distribution Dates	
Commencement Date of the Offer	June 17, 2025
Expected Closing Date of the Offer	August 5, 2025

Visit our office to drop off or assist with the completion of the Share Swap Acceptance Form.

NOTE WISE WOULD ONLY BE ACCEPTING FORMS FOR ITS CLIENTS.

Please read the attached Frequently Asked Questions (FAQs) for more details on this offer or visit [the Agostini Limited \(AGL\) website](#).

[Share Swap Acceptance Form](#)
[FAQs](#)

Please feel free to contact any of the following members of our Team at:

Alana Douglas	alana.douglas@rbc.com	(868) 612-5985	(868) 753-8295
Melanie Lawrence	melanie.lawrence@rbc.com	(868) 612-5974	(868) 466-6580
Amrit Singh	amrit.s.singh@rbc.com	(868) 612-6834	
Jasmin Abraham	jasmin.abraham@rbc.com	(868) 612-6715	
Shurlon Bishop	shurlon.bishop@rbc.com	(868) 612-7612	



West Indies Stockbrokers Limited

Member of the Trinidad and Tobago Stock Exchange Limited

P.O. Box 259, St. Clair Place, 8 Sweet Briar Road, Port of Spain, Trinidad W.I.

TEL: (868) 628-WISE (9473) FAX: (868) 622-5002 EMAIL: wisesales@rbc.com www.wisett.com

™ Registered trademark of Royal Bank of Canada. Used under license.

This information has been provided by West Indies Stockbrokers Limited ('WISE') and is for informational purposes only. It is not intended to provide investment, financial or other advice and such information should not be relied upon for providing such advice. WISE takes reasonable steps to provide up-to-date, accurate and reliable information, and believes the information to be so when printed. Any investment and economic outlook information contained in this article has been compiled by WISE from various sources. Information obtained from third parties is believed to be reliable, but no representation or warranty, express or implied, is made by WISE, its affiliates or any other person as to its accuracy, completeness or correctness. WISE and its affiliates assume no responsibility for any errors or omissions. The contents of this article should not be considered an offer to sell to, or a solicitation to buy securities from, any person in Trinidad & Tobago where such offer or solicitation is considered unlawful. When making an investment decision, you should consult with a qualified financial advisor who can provide advice on the suitability of any investment for you based on your investment objectives, investment experience, financial situation and needs, or other relevant information.

WISE forms part of the same financial group as Royal Bank of Canada and is a subsidiary of the Royal Bank of Canada. The Royal Bank of Canada, is the parent company of RBC Financial (Caribbean) Limited which is the parent company and 100% shareholder of WISE. The Royal Bank of Canada, therefore is the ultimate parent company of WISE, and is a related party to WISE as defined under the Securities Act, 2012 and Bye-Laws.